

GLOBAL MINING

INVESTMENTS LIMITED

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Securities Trading Policy for Directors, Officers and Related Entities

The purpose of this policy is to regulate Directors, Officers and Related Entities of those persons in their dealings in securities issued by Global Mining Investments Limited (“the Company”). This document is intended to assist and ensure compliance with both the Australian Securities Exchange (ASX) and Corporations Act (2001) requirements regarding trading in the securities of the Company by a Director or Officer.

1. Persons to whom this policy applies

This policy applies to

- Directors;
- the Company Secretary;
- staff members of Bell Asset Management Limited (the Manager of the Company) who are involved in the provision of services to the Company; and
- Any other person notified by the Company Secretary that this policy applies to them.

2. Acceptable periods to trade in the Company’s shares

A Director or Officer of the Company may buy or sell or deal in the Company’s securities for a period of 7 business days following the day of release of the monthly Net Tangible Assets (NTA) to the ASX.

A Director or Officer is however prevented from dealing in the Company’s Securities at any time from 30 June until the day following the release of the full year results of the Company, and from 31 December until the day following the release of the Half – Year results of the Company. After the release of the Half-Year or Full Year results, a Director or Officer is permitted to deal in the securities of the Company for a period of seven business days commencing the day following the release of the results.

Directors and Officers may also deal in the Company’s securities in the following circumstances:

- Issue of the Company’s shares offered to all holders of the Company’s shares;
- Prospectus lodged with ASIC;
- Offer of securities under a dividend reinvestment plan or share purchase plan; or
- Share buy-back plan maintained by the Company; or
- A Takeover bid by an entity for the Company’s shares

Despite the above provisions a Director or Officer is not permitted to deal in the Company's securities if they are in possession of insider information.

3. Insider trading prohibitions

If a Director or Officer of the Company is in possession of information relating to its securities and they are aware, or ought to be aware that the information they possess:

- a) would have a material effect on the price of securities of the Company; and
- b) is not generally available,

That person must not buy, sell or deal in the securities nor may they procure or encourage another person to deal in those securities.

Price sensitive information includes the following

- a) signing of significant agreements or contracts;
- b) changes in the Company's profit forecasts;
- c) borrowing or other financing arrangements;
- d) involvement by the Company in takeovers

This list should not be considered exhaustive

'Generally Available' information

Information is generally available if:

- a) It consists of readily observable matter; or
- b) It has been brought to the attention of investors through an announcement to the ASX, and a reasonable period of time has elapsed since the announcement.

4. Disclosure of Directors' Interests

Under ASX listing rule 3.19A, the entity must notify the ASX of any change in a Director's interest in the Company, within 5 business days of the change.

Section 205G of the Corporations Act 2001 defines interests that are notifiable interests and a Director's duties in relation to those interests. A notifiable interest includes:

- a) interests in securities of the company or a related company;
- b) contracts:
 - i) To which the Director is a party or under which the director is entitled to a benefit; and
 - ii) That confers a right to call for or deliver shares in, the company or a related body corporate.